Morningstar Tutorials

Summary

Morningstar provides data and research insights on a wide range of investment offerings, including managed investment products, publicly listed companies, private capital markets, and real-time global market data. Morningstar also offers investment management services through its investment advisory subsidiaries. Use this article to locate Morningstar provided tutorials.

Step-by-step guide

For tutorials on how to use Morningstar:

1. Navigate to direct.morningstar.com and click on the Help button located near the top right of the screen:

   ![Morningstar Direct](image)

2. From here you have multiple options of how to receive help tutorials:

   - Type in a question, the search field will find the top search results that matches your query
   - Use the “Walk Me Through” option for guided assistance through Morningstar
   - Watch demonstration videos regarding various topics
   - Search documentation to read how to use a certain functions in Morningstar

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