ApplicationXtender - Version 7 Installation - Banner Instance (SFAS, Admissions Staff)

This document contains instructions to install and configure the desktop client for ApplicationXtender 7.0 and bring it up to the latest available patch level.

Technical Support should first be performed through the tiered structure. If tier 2 is unable to find a solution, technical escalations can go to:

- [http://www.yale.edu/sfas/support/](http://www.yale.edu/sfas/support/)
- sfas.system.services@yale.edu

Functional Support issues can be directed to SIS Support:

- [http://www.yale.edu/sfas/support/](http://www.yale.edu/sfas/support/)
- sfas.system.services@yale.edu

**Step-by-step guide**

These instructions can be used on and after 10/05/2016
This process takes approximately 1 hour to complete.
These instructions assume an existing installation of ApplicationXtender 6.5 needs to be removed.
- If this is a new install, on a computer which has BrioQry installed, start at step 9.
- If you are performing a new install on a computer which does not have BrioQry, start at step 11.

1. Uninstall ApplicationXtender Version 6.x from Control Panel > All Control Panel Items > Programs and Features
2. Right-click ApplicationXtender Desktop 6.x and select Change

![Uninstall or change a program](image)
3. Welcome to ApplicationXtender Desktop 6.5

4. Click Next

5. Choose Change Type: Remove

6. Click Next. If you receive an error after this step, indicating:

   "Error 1722. There is a problem with this Windows Installer package. A program run as part of the setup did not finish as expected. Contact your support personnel or package vendor. Action WMIUnregister, location: C:\Program Files (x86)\XtenderSolutions\Content Management\delWMIclass.exe, command: AxIndexServer" Take the following actions, then proceed with step 7.

1. Open command prompt AS AN ADMINISTRATOR.
2. Change the directory to Content Management folder where ApplicationXtender is installed, likely: C:\Program Files (x86)\XtenderSolutions\Content Management
   Example: cd "C:\Program Files (x86)\XtenderSolutions\Content Management"
3. Type: mofcomp AX.mof
4. Hit Enter.
5. Restart -> Uninstall
7. Removal Complete

8. Click Finish

9. Back at Control Panel > All Control Panel Items > Programs and Features, if Banner Document Management Suite INB-AX Bridge is present, right-click it and select Uninstall.

10. Back at Control Panel > All Control Panel Items > Programs and Features, uninstall Oracle 11gR2 IR Client.

11. Verify that .NET Framework 4.0 or higher is installed. You can do so from Control Panel > All Control Panel Items > Programs and Features or Add/Remove Windows Features.
   (Windows 8, 8.1, and 10 comes with .NET Framework 4.x)

12. Reboot the computer.

13. Copy folder "AX70_collab" from \polaris\software\ApplicationXtender_Banner\ to <C:\Program Files (x86)\Common Files\BigFix Shared> on the destination computer.

14. Run INBAXBridgeSetup.exe from C:\Program Files (x86)\Common Files\BigFix Shared\AX70_collab\AppX 7.X Install\1_BDMINBAXBRIDGE_7.0.260

15. Click Next
16. Customer Information
   User Name: SFAS
   Organization: Yale University

17. Click Next

18. Destination Folder: Default

19. Click Next

20. Ready to Install the Program

21. Click Install
22. **InstallShield Wizard Completed**

![InstallShield Wizard Completed](image)

23. **Click Finish**

24. Run Setup.exe from the following location on the destination computer:
   C:\Program Files (x86)\Common Files\BigFix Shared\AX70_collab\Oracle12C_Installation\ODTwithODAC121024

25. **Select Product Languages: Default**

![Select Product Languages](image)

26. **Click Next**

27. **Specify Oracle Home User: Default**

![Specify Oracle Home User](image)

28. **Click Next**
29. Specify Installation Location:
   Oracle base: C:/oracle
   Software location: C:/oracle/product/12.1.0/client_1

30. Click Next
31. Available Product Components: Under Component Name Select the following

32. Click Next
33. ODP.NET (Oracle Data Provider for .NET): Default
Click Next

35. Click Next

36. Summary:

- Click Install
- Finish by clicking Close

37. From C:\Program Files (x86)\Common Files\BigFix Shared\AX70_collab\Oracle12C_Installation\ copy the "Admin" folder to "C:\oracle\product\12.1.0\client_1\Network" and replace the files.

38. From C:\Program Files (x86)\Common Files\BigFix Shared\AX70_collab\Oracle12C_Installation\ copy the "Brio" to "C:\Oracle\"

39. From C:\Oracle\Brio folder copy the bqformat_ev.ini to C:\Windows\"

40. Create taskbar shortcut to Brio.exe. From C:\Oracle\Brio, drag brioqry.exe to the taskbar.

41. Run Brio to test connection if desired. Some ApplicationXtender users will not use Brio.

42. Run Setup.exe from the following location: C:\Program Files (x86)\Common Files\BigFix Shared\AX70_collab\AppX 7.X Install\2__Desktop-7.0.260-32bit

43. NOTE: Prerequisite software such as Microsoft Redistributable C++ 2008 may be installed at this point. Follow on screen prompts to complete prerequisite software install.
46. You might encounter a message indicating an unsupported database. Click OK. We'll replace the DB later.

47. Click Next

48. Accept the License Agreement

49. Click Next
50. User Name and Organization:
   User Name: SFAS
   Organization: Yale University

51. Click Next

52. Use Default Installation Folder

53. Click Next

54. Setup Type: select Custom

55. Click Next
56. Custom Setup: select “Document Manager” and “This feature, and all sub features…”

57. Click Next

58. Ready to Install

59. Click Next

60. Installation Complete

61. Click Finish

62. Run ApplicationXtender Desktop.exe from C:\Program Files (x86)\Common Files\BigFix Shared\AX70_collab\AppX 7.X Install\3__SP1-7.0.1055-32bit
Welcome to the patch for ApplicationXtender Desktop 7.0

Click Update

Installation Complete

Click Finish

Run ApplicationXtender Desktop.exe from C:\Program Files (x86)\Common Files\BigFix Shared\AX70_collab\AppX 7.X Install\4__SP1_update-7.0.1068-32bit

Welcome to the patch for ApplicationXtender Desktop 7.0

Click Update
70. Installation Complete

![Installation Complete]

The setup wizard has successfully installed ApplicationXtender Desktop 7.0. Click Finish to exit the wizard.

71. Click Finish

72. Launch Document Manager: Start>All Programs>ApplicationXtender Desktop>Document Manager

![Launch Document Manager]

somadmin
Documents
Pictures
Music
Computer
Control Panel
Devices and Printers
Default Programs
Help and Support

Search programs and files

Shut down
73. Navigate to: `C:\Program Files (x86)\Common Files\BigFix Shared\AX70_collab\AppX 7.X Install`
   Select BAN1.AXS

Load AppXtender Document Manager Settings

- Click Open.
- A log on window will appear. If the user is logged on to his or her account, he or she may enter banner credentials. If you are performing this configuration from the somadmin local administrative account, click Cancel. The configuration will remain for all users on the workstation.

*If the credentials are rejected, have the user go to banner in a web browser and change his or her password, then try again.

74. Click Open.

75. A log on window will appear. If the user is logged on to his or her account, he or she may enter banner credentials. If you are performing this configuration from the somadmin local administrative account, click Cancel. The configuration will remain for all users on the workstation.

*If the credentials are rejected, have the user go to banner in a web browser and change his or her password, then try again.

76. If the user was not present at the time of completion, be sure to follow up and ensure he or she can view and page through a document.
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